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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

ANNOUNCEMENT ON UPDATE OF THE STATUS OF THE PUBLIC FLOAT

Reference is made to the various announcements of Da Ming International Holdings Limited (the “**Company**”) since 22 February 2021 in relation to the status of its public float (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements. The Company would like to update the shareholders of the Company (“**Shareholders**”) and potential investors on the status of the restoration of the public float.

To the best of the knowledge, information and belief of the directors of the Company (“**Directors**”), as at the date of this announcement, the public float of the Company is approximately 20.67%, which remains below the minimum prescribed percentage as required by Rule 8.08 of the Listing Rules (“**Minimum Prescribed Percentage**”).

To the best of the knowledge, information and belief of the Directors, the shareholdings of the Shareholders as at the date of this announcement are set out as follows:

Shareholders	As at the date of this announcement	
	No. of Shares held	Approximate %
Ally Good	793,435,000	62.253
China Baowu’s subsidiaries	207,500,000	16.281
Mr. Zhou Keming (<i>Note 1</i>)	60,000	0.005
Ms. Xu Xia (<i>Note 2</i>)	56,000	0.004
Mr. Zou Xiaoping and his spouse (<i>Note 3</i>)	5,060,000	0.397
Mr. Jiang Changhong (<i>Note 4</i>)	384,000	0.030
Dr. Fukui Tsutomu and his spouse (<i>Note 5</i>)	1,364,000	0.107
Mr. Zhang Feng (<i>Note 6</i>)	2,144,000	0.168
Mr. Wang Jian and his spouse (<i>Note 7</i>)	1,096,000	0.086
Public Shareholders	263,429,000	20.669
Total	1,274,528,000	100.000

Note 1: Mr. Zhou Keming is a director of the Company.

Note 2: Ms. Xu Xia is a director of the Company and the spouse of Mr. Zhou Keming.

Note 3: Mr. Zou Xiaoping is a director of the Company.

Note 4: Mr. Jiang Changhong is a director of the Company.

Note 5: Dr. Fukui Tsutomu is a director of the Company.

Note 6: Mr. Zhang Feng is a director of the Company.

Note 7: Mr. Wang Jian is a director of the Company.

PROPOSAL TO RESTORE PUBLIC FLOAT

On 27 October 2021, the Company received an exercise notice of share options from a staff member (who is not a connected person of the Company) subscribing for 200,000 shares of the Company. The subscription was completed on 24 November 2021 and the public float of the Company increased to approximately 20.67%. On the other hand, the Company is negotiating with several potential investors to subscribe for new shares of the Company. As at the date of this announcement, no agreement has been entered into with these potential investors.

The Company is considering other feasible proposal(s) to restore the public float of the Company to the Minimum Prescribed Percentage, including but not limited to, placing of new Shares. The Company will continue to publish announcement(s) on a regular basis to update its Shareholders and potential investors on the status of the public float and the measures that may be introduced by the Company to restore its public float as soon as practicable.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 30 November 2021

As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman), Mr. Jiang Changhong (Chief Executive Officer), Ms. Xu Xia, Mr. Zou Xiaoping, Dr. Fukui Tsutomu, Mr. Zhang Feng and Mr. Wang Jian; the non-executive Directors are Mr. Lu Jian and Mr. Zhu Baomin; and the independent non-executive Directors are Mr. Cheuk Wa Pang, Prof. Hua Min, Mr. Lu Daming, Mr. Liu Fuxing and Mr. Hu Xuefa.