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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

ANNOUNCEMENT

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONDITIONAL SUBSCRIPTION OF NEW SHARES BY THE SUBSCRIBER BEING A CONNECTED PERSON

Reference is made to the announcement dated 20 March 2017 (“**Announcement**”), the clarification announcement dated 21 March 2017 (“**Second Announcement**”) and the announcement dated 23 March 2017 issued by Da Ming International Holdings Limited (the “**Company**”) in respect of the Subscription Agreement, which constitutes a connected transaction of the Company pursuant to Chapter 14A of the Listing Rules. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Second Announcement, a circular containing, among other things, further details of the Subscription Agreement and the transactions contemplated thereunder, a letter of recommendation from the independent board committee of the Company, a letter of advice from the independent financial adviser to the independent board committee of the Company and the independent Shareholders and other information as required under the Listing Rules was expected to be despatched by the Company to the Shareholders on or before 5 April 2017. As additional time is required to finalise certain information to be contained in the circular, the Company expects that the date of despatch of the circular will be postponed to a date falling on or before 18 April 2017.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 3 April 2017

As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman and Chief Executive Officer), Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Jiang Changhong, Mr. Tang Zhonghai, Dr. Fukui Tsutomu and Mr. Zhang Feng; the non-executive Director is Mr. Shen Dong; and the independent non-executive Directors are Mr. Chen Xuedong, Mr. Cheuk Wa Pang, Prof. Hua Min and Mr. Lu Daming.