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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

ANNOUNCEMENT ON UPDATE OF THE STATUS OF THE PUBLIC FLOAT

Reference is made to the announcements of Da Ming International Holdings Limited (the “**Company**”) dated 22 February 2021, 31 March 2021 and 30 April 2021 respectively (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements. The Company would like to update the shareholders of the Company (“**Shareholders**”) and potential investors on the status of the restoration of the public float.

To the best of the knowledge, information and belief of the directors of the Company (“**Directors**”), as at the date of this announcement, the public float of the Company is approximately 18.78%, which remains below the minimum prescribed percentage as required by Rule 8.08 of the Listing Rules (“**Minimum Prescribed Percentage**”).

To the best of the knowledge, information and belief of the Directors, the shareholdings of the Shareholders as at the date of this announcement are set out as follows:

| Shareholders | As at the date of this announcement | |
|--|-------------------------------------|----------------|
| | No. of Shares held | Approximate % |
| Ally Good | 793,435,000 | 63.720 |
| China Baowu and its subsidiary | 207,500,000 | 16.664 |
| Mr. Zhou Keming (<i>Note 1</i>) | 60,000 | 0.005 |
| Ms. Xu Xia (<i>Note 2</i>) | 56,000 | 0.004 |
| Mr. Zou Xiaoping and his spouse (<i>Note 3</i>) | 5,060,000 | 0.406 |
| Mr. Jiang Changhong (<i>Note 4</i>) | 384,000 | 0.031 |
| Dr. Fukui Tsutomu and his spouse (<i>Note 5</i>) | 1,364,000 | 0.110 |
| Mr. Zhang Feng (<i>Note 6</i>) | 2,144,000 | 0.172 |
| Mr. Wang Jian and his spouse (<i>Note 7</i>) | 1,296,000 | 0.104 |
| Public Shareholders | 233,891,000 | 18.784 |
| Total | 1,245,190,000 | 100.000 |

Note 1: Mr. Zhou Keming is a director of the Company.

Note 2: Ms. Xu Xia is a director of the Company and the spouse of Mr. Zhou Keming.

Note 3: Mr. Zou Xiaoping is a director of the Company.

Note 4: Mr. Jiang Changhong is a director of the Company.

Note 5: Dr. Fukui Tsutomu is a director of the Company.

Note 6: Mr. Zhang Feng is a director of the Company.

Note 7: Mr. Wang Jian is a director of the Company.

PROPOSAL TO RESTORE PUBLIC FLOAT

The Company is considering the feasible proposal(s) to restore the public float of the Company to the Minimum Prescribed Percentage, including but not limited to, placing of new Shares and/or existing Shares of the controlling shareholder of the Company. As disclosed in the announcement of the Company dated 30 April 2021, the Company has discussed with several potential placing agents and has shortlisted a China-based company (“**Proposed Placing Agent**”) to lead the proposed placing exercise. As at the date of this announcement, as more time is needed by the Proposed Placing Agent to determine market interests and to seek potential investors, the Company expects to enter into a placing agreement with the Proposed Placing Agent in June 2021.

The Company will make further announcement(s) when the proposal for the restoration of public float has been finalised. The Company will continue to publish announcement(s) on a regular basis to update its Shareholders and potential investors on the status of the public float and the measures that may be introduced by the Company to restore its public float as soon as practicable.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 31 May 2021

As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman), Mr. Jiang Changhong (Chief Executive Officer), Ms. Xu Xia, Mr. Zou Xiaoping, Dr. Fukui Tsutomu, Mr. Zhang Feng and Mr. Wang Jian; the non-executive Directors are Mr. Lin Changchun and Mr. Lu Jian; and the independent non-executive Directors are Mr. Cheuk Wa Pang, Prof. Hua Min, Mr. Lu Daming, Mr. Liu Fuxing and Mr. Hu Xuefa.