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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action you should take, you should consult a licensed securities dealer or other bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Da Ming International Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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**DA MING INTERNATIONAL HOLDINGS LIMITED**

**大明國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1090)

**SUPPLEMENTAL CIRCULAR IN RELATION TO  
PROPOSED FINAL DIVIDEND  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

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This supplemental circular should be read together with the circular of the Company dated 23 April 2021 and the notice convening the Annual General Meeting of Da Ming International Holdings Limited to be held at Conference room A309, Jiangsu Daming Metal Products Co., Limited, No.1518 Tongjiang Road, Wuxi, Jiangsu, The People's Republic of China at 3:00 p.m. on Thursday, 10 June 2021. A supplemental notice of the Annual General Meeting is set out on page 5 of this supplemental circular. A second form of proxy ("**Second Proxy Form**") is also enclosed with this supplemental circular.

Whether or not you are able to attend the Annual General Meeting, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return it to the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible but in any event not later than 48 hours before the time appointed for the holding of such meeting or any adjournment thereof.

Completion and returning of the Second Proxy Form will not preclude you from attending and voting in person at the meeting or any adjourned meeting should you so wish.

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## CONTENTS

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	<i>Page</i>
<b>LETTER FROM THE BOARD</b> .....	1
INTRODUCTION .....	1
PROPOSED FINAL DIVIDEND .....	2
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND SECOND PROXY FORM .....	2
VOTING BY WAY OF POLL .....	3
RECOMMENDATION .....	3
RESPONSIBILITY STATEMENT .....	4
MISCELLANEOUS .....	4
<b>SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING</b> .....	5

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LETTER FROM THE BOARD

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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

*Executive Directors:*

Mr. Zhou Keming (Chairman)  
Mr. Jiang Changhong (Chief Executive Officer)  
Ms. Xu Xia  
Mr. Zou Xiaoping  
Dr. Fukui Tsutomu  
Mr. Zhang Feng  
Mr. Wang Jian

*Non-executive Directors:*

Mr. Lin Changchun  
Mr. Lu Jian

*Independent non-executive Directors:*

Prof. Hua Min  
Mr. Cheuk Wa Pang  
Mr. Lu Daming  
Mr. Liu Fuxing  
Mr. Hu Xuefa

*Registered office:*

Cricket Square  
Hutchins Drive  
P. O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Headquarters and principal*

*place of business in the PRC:*

No. 1518, Tongjiang Road  
Wuxi, Jiangsu  
The People's Republic of China

*Principal place of business in*

*Hong Kong:*

Unit 1007, Central Plaza  
18 Harbour Road  
Wanchai  
Hong Kong

14 May 2021

*To the Shareholders*

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR IN RELATION TO  
PROPOSED FINAL DIVIDEND  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**INTRODUCTION**

This supplemental circular should be read together with the circular of the Company dated 23 April 2021 (“**Circular**”) which contains, among others, the notice of the Annual General Meeting (“**Original Notice**”). Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Circular.

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## LETTER FROM THE BOARD

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The purpose of this supplemental circular is to provide you with further information relating to the resolution to approve the payment of final dividend for the year ended 31 December 2020, and to give you a supplemental notice of the Annual General Meeting and the Second Proxy Form.

### PROPOSED FINAL DIVIDEND

As stated in the announcement of the Company dated 22 March 2021 in relation to the annual results of the Group for the year ended 31 December 2020, the Board recommended that, subject to Shareholders' approval in the Annual General Meeting, the Company shall declare and distribute a final dividend of HK\$0.06 per Share for the year ended 31 December 2020, which, if approved, will be payable on or about Wednesday, 30 June 2021, to the Shareholders whose names appear on the register of members of the Company on Monday, 21 June 2021.

For the purpose of ascertaining Shareholders' entitlement to the proposed final dividend, the register of members of the Company will be closed from Thursday, 17 June 2021 to Monday, 21 June 2021, both days inclusive. During the aforementioned period, no request for the transfer of shares will be accepted. All transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 16 June 2021.

### SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND SECOND PROXY FORM

Since the Original Notice and the form of proxy ("**First Proxy Form**") sent together with the Circular do not contain the proposed resolution in relation to the proposed final dividend as set out in this supplemental circular, a supplemental notice of the Annual General Meeting is set out on page 5 of this supplemental circular and the Second Proxy Form is enclosed with this supplemental circular to include such proposed resolution.

Whether or not you are able to attend the Annual General Meeting, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return it to the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited ("**Share Registrar**") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by 3:00 p.m. on 8 June 2021 (Hong Kong time) ("**Closing Time**"), being 48 hours before the time appointed for the Annual General Meeting. Completion and returning of the Second Proxy Form will not preclude you from attending and voting in person at the Annual General Meeting or any adjournment thereof should you so wish.

A Shareholder who has not yet lodged the First Proxy Form with the Share Registrar is requested to lodge the Second Proxy Form if he/she wishes to appoint proxy(ies) to attend the Annual General Meeting on his/her behalf. In this case, the First Proxy Form should not be lodged with the Share Registrar.

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## LETTER FROM THE BOARD

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A Shareholder who has already lodged the First Proxy Form with the Share Registrar should note that:

- (i) subject to (iii) below, if no Second Proxy Form is lodged with the Share Registrar, the First Proxy Form will be treated as a valid form of proxy lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the First Proxy Form and, in respect of the resolution for the proposed final dividend as set out in the supplemental notice of the Annual General Meeting and the Second Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution.
- (ii) if the Second Proxy Form is lodged with the Share Registrar before the Closing Time, the Second Proxy Form will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if correctly completed.
- (iii) if the Second Proxy Form is lodged with the Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Second Proxy Form will be invalid. The proxy so appointed by the Shareholder under the First Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Second Proxy Form was lodged with the Share Registrar.

Accordingly, Shareholders are advised to complete the Second Proxy Form carefully and lodge the Second Proxy Form with the Share Registrar before the Closing Time.

### **VOTING BY WAY OF POLL**

Pursuant to Rule 13.39(4) of the Listing Rules, all votes at the Annual General Meeting will be taken by poll and the Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

### **RECOMMENDATION**

In addition to the recommendations contained in the Circular, the Directors believe that the proposed final dividend as set out in this supplemental circular is in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all resolutions to be proposed at the Annual General Meeting.

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## LETTER FROM THE BOARD

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### RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this supplemental circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts not contained in this circular, the omission of which would make any statement herein misleading.

### MISCELLANEOUS

The English text of this supplemental circular shall prevail over the Chinese text for the purpose of interpretation.

**Shareholders are advised to read this supplemental circular together with the Circular for information relating to the voting arrangement.**

Yours faithfully,  
For and on behalf of the Board  
**Da Ming International Holdings Limited**  
**Zhou Keming**  
*Chairman*

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## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

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### DA MING INTERNATIONAL HOLDINGS LIMITED

### 大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

### SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (“**Original Notice**”) of Da Ming International Holdings Limited (“**Company**”) dated 23 April 2021, by which the Company convenes an annual general meeting to be held at Conference room A309, Jiangsu Daming Metal Products Co., Limited, No.1518 Tongjiang Road, Wuxi, Jiangsu, The People’s Republic of China on Thursday, 10 June 2021 at 3:00 p.m. (“**Annual General Meeting**”) and this supplemental notice shall be read together with the Original Notice.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the Annual General Meeting will be held at originally scheduled. In addition to the resolutions set out in the Original Notice, the Annual General Meeting will be held to consider and, if thought fit, pass the following resolution:

#### ORDINARY RESOLUTION

7. To declare and pay to the shareholders of the Company a final dividend of HK\$0.06 per share of the Company for the year ended 31 December 2020.

By Order of the Board  
**Da Ming International Holdings Limited**  
**Zhou Keming**  
*Chairman*

Hong Kong, 14 May 2021

*Notes:*

- (1) A second form of proxy (“**Second Proxy Form**”) containing the ordinary resolution numbered 7 is enclosed with the supplemental circular of the Company dated 14 May 2021 (“**Supplemental Circular**”). Please refer to the section headed “Supplemental Notice of Annual General Meeting and Second Proxy Form” on pages 2 to 3 of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.
- (2) Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the Annual General Meeting, closure of the register of members of the Company and eligibility for attending the AGM, proxy and other relevant matters.

*As at the date of this notice, the executive Directors are Mr. Zhou Keming (Chairman), Mr. Jiang Changhong (Chief Executive Officer), Ms. Xu Xia, Mr. Zou Xiaoping, Dr. Fukui Tsutomu, Mr. Zhang Feng and Mr. Wang Jian; the non-executive Directors are Mr. Lin Changchun and Mr. Lu Jian; and the independent non-executive Directors are Mr. Cheuk Wa Pang, Prof. Hua Min, Mr. Lu Daming, Mr. Liu Fuxing and Mr. Hu Xuefa.*