

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2018

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Da Ming International Holdings Limited 02/01/2019				
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>01090</u>	Descrip	tion:	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	1,500,0	000,000	HK\$0.10	HK\$150,000,000
Increase/(decrease)					
Balance at close of the month		1,500,0	000,000	HK\$0.10	HK\$150,000,000
(2) Stock code :	Descrip	otion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

HK\$150,000,000

2. Preference Shares		-	or man board and care
Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of proceeding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State		

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares No of preference		No. of other classes	
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,245,190,000			
Increase/ (decrease) during the month	<u></u>			
Balance at close of the month	1,245,190,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —					•	
class of shares	G . 1	г : 1	C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 9 November						
2010						
Ordinary shares						
(i) Exercise						
price (21						
December 2010)						
HK\$2.452						5,020,000
(ii) Exercise						
price (23						
December 2014)						
HK\$2.364						10,745,000
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
				nce shares)		
		(Other class)				
Total funds raised dur	ing the month	from exercise of		,		
options (State currenc			<u></u>			

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /)	·	-			
Stock code (if listed) Class of shares		_		/	
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_	,		
2.					
(/ /)	· <u> </u>				_
Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_ /			
Subscription price		_ /			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.	,	_/			
	·				
			<u> </u>		_
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)		<u></u>			
Subscription price		<u> </u>			
EGM approval date					
(if applicable) (dd/mm/yyyy)					
4.		_			
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	nary shares)		
	100	(Prefere	ence shares)		_
		(Other class)		_
1/		`	· ——		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						/
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)				/	
2.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)	- , . ,					-
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u>/</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.						
	_/					
	-					
Stanland (if lists 4	_					
Stock code (if listed) Class of shares						
issuable (Note/1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
		-	Total C. (Ordin	nary shares)		-
			(1 101016)	Other class)		=
/			`	´ 		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1)		
3.		
shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)		
	l	

Oth	Temp of Janua	ied Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue						
			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			Shareholders' approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		1	or Main	Board	d and GEM listed	
					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				/
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u> </u>	
		Class of shares repurchased (Note 1)	_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
\angle						

	For Main Bo	oard and GEM listed	d issuers
		No. of new	No. of new
		shares of issuer	
		issued during	issuer
		the month	which may
		pursuant thereto	be issued
		_	pursuant
			thereto as
			at close of
Type of Issue			the month
9. Capital			
reorganisation	Class of shares issuable		
	(Note 1)	_	
	()		
	Issue and allotment		
	date : (dd/mm/yyyy))	
	Shareholders' approval		
	date: (dd/mm/yyyy))	
	Class of shares issuable		
	(Note 1) ———		
0. Other	(11016-1)		
(Everging of Over At price: State	Issue and allotment		
Allotment Option)	date : (dd/mm/yyyy))	
	auto ((aa, mma yyyy)		
	EGM approval date:		
	(dd/mm/yyyy))	
	Total E. (Ordinary sha	arac)	
	(Preference sha		<u>—</u>
	(Other c		
	(Other C		
Total increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):	(1) N/	Ά
Total mercase / (decrease) in ordinary shares during the	Cinontin (i.e. Total of A to E).	(1)	
		(2) N/	'A
Total increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	N/	Ά
		N.T.	′ A
Total increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):	N/	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Leung Man Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.