

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	anges and Clearing Limited				
Name of Issuer Date Submitted	Da Ming International Holdings Limited 03/12/2018				
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>01090</u>	_Descrip	tion:	Ordinary	Shares	
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	1,500,0	00,000	HK\$0.10	HK\$150,000,000
Increase/(decrease)			<u>-</u>		
Balance at close of the month		1,500,0	00,000	HK\$0.10	HK\$150,000,000
(2) Stock code :	Descrip	tion:			
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

30/11/2018

2. Preference Shares		1	or Main Board and GEM
Stock code :	ption :		/
Descri			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of proceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	HK\$15	60,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares No of preference		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,245,190,000		_	
Increase/ (decrease) during the month				
Balance at close of the month	1,245,190,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	eme GM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -	Movement during the month				thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				F =		
scheme adopted						
on 9 November						
2010						
Ordinary shares						
(i) Exercise						
price (21						
December 2010)						
HK\$2.452						5,020,000
(ii) Exercise						
price (23						
December 2014)						
HK\$2.364			_150,000			6,140,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
()		To	otal A. (Ordin	arv shares)		
				nce shares)		
			·	Other class)		
Total funds raised dur	ing the month	n from exercise o				
options (State currenc		i iioiii eacicise (/1			

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_		/	
Subscription price		_			
EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_	/		
2.					
					-
Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_ /			
Subscription price EGM approval date		- /			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_ /			
3.					
		/			
(/ /)			· -		-
Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(///				
4.					
	/				-
Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
		1 D (O1'	nomy ale and a		
	lot	al B. (Ordi	nary shares) ence shares)		-
		(1 10101)	Other class)		_
1/		(_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)		·				/
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares				/		
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		/				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u>/</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.						
	_/					
	<u>/</u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(ddyninii	(' ')		Гotal С. (Ordii	nary shares)		_
			(Prefere	ence shares)		_
			((Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		_
•		

Otl	her Movements in Issu	ed Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue					
			Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
		·	Shareholders' approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	

N/A

	For Main I	Board and GEM liste	
		No. of new	No. of new
		shares of issuer	
		issued during	issuer
		the month	which may
		pursuant thereto	
			pursuant
			thereto as
			at close of
Type of Issue			the month
9. Capital			
reorganisation	Class of shares issuable		
	(Note 1) ———		
	(Note 1)		
	Issue and allotment		
	date: (dd/mm/yyyy))	
	Shareholders' approval date: (dd/mm/yyyy)		
	date: (dd/mm/yyyy))	
	7,7,7,7		
			_
	class of shares issuable		
10. Other	(Note 1) ———	_	
(Exercise of Over-	T 1 11		
Allotment Option) currency	Issue and allotment)	
Anothient Option)	date : (dd/mm/yyyy)	,	
	ECM approval data		
	EGM approval date:)	
	(dd/mm/yyyy)	, <u> </u>	
	Total E. (Ordinary s		
	(Preference s	nares)	
	(Other	class)	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) N_{ℓ}	/A
Total mercuse / (decrease) in ordinary shares dur	ing the month (i.e. rotal of rito L).	(1)	
		(2) N_{ℓ}	/ A
			/ 4
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A to E):	N_{ℓ}	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Leung Man Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.