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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

**CONNECTED TRANSACTION
COMPLETION OF SUBSCRIPTION OF NEW SHARES
BY THE SUBSCRIBER BEING A CONNECTED PERSON**

The Board is pleased to announce that all conditions precedent to the Subscription Agreement have been fulfilled and Completion took place on 20 April 2017.

Reference is made to the announcements of the Company dated 20 March, 21 March, 23 March and 3 April 2017 and the circular of the Company dated 10 April 2017 in relation to the subscription of new Shares by the Subscriber which is a connected person of the Company. Capitalised terms used in this announcement shall have the same meanings as defined in the announcement of the Company dated 20 March 2017.

The Board is pleased to announce that all conditions precedent to the Subscription Agreement have been fulfilled and Completion took place on 20 April 2017, whereby 103,750,000 Subscription Shares, representing approximately 8.33% of the issued share capital of the Company as at the date of this announcement immediately after Completion, were allotted and issued by the Company to the Subscriber.

By Order of the Board
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 20 April 2017

As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman and Chief Executive Officer), Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Jiang Changhong, Mr. Tang Zhonghai, Dr. Fukui Tsutomu and Mr. Zhang Feng; the non-executive Director is Mr. Shen Dong; and the independent non-executive Directors are Prof. Hua Min, Mr. Chen Xuedong, Mr. Cheuk Wa Pang and Mr. Lu Daming.