

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions.

The Board wishes to inform the Shareholders and potential investors that based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the unaudited management accounts of the Group for the five months ended 31 May 2014, the Group is expected to record a very substantial increase in net profit for the six months ending 30 June 2014 as compared with the unaudited profit for the six months ended 30 June 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Da Ming International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions (the "**Inside Information Provisions**") under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the unaudited management accounts of the Group for the five months ended 31 May 2014, the Group is expected to record a very substantial increase in net profit for the six months ending 30 June 2014 as compared with the unaudited profit for the six months ended 30 June 2013. The Board considers that the expected increase in the overall results of the Group for the six months ending 30 June 2014 as compared with the six months ended 30 June 2013 was principally due to the following reasons:-

- there was an increase in the sales volume and processing volume of our stainless steel and carbon steel processing services over the five months ended 31 May 2014 as compared to the five months ended 31 May 2013. Both the unaudited sales volume and unaudited processing volume of our stainless steel processing services for the five months ended 31 May 2014 recorded an increase of over 30% as compared with those for the five months ended 31 May 2013. The Board believes that such increase was attributed to the enhancement in the Group's management control and the strengthening of the Group's sales management; and
- steady and slight increase in the market price of stainless steel during the first five months of 2014 which led to the written back of inventory provision made in previous years.

The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the unaudited management accounts for the five months ended 31 May 2014, which have not been audited or reviewed by the Company's auditors. Further details of the Group's performance will be disclosed in the interim results of the Group for the six months ending 30 June 2014 which are expected to be announced in August 2014. Shareholders and potential investors are advised to read the interim results announcement of the Company when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 10 June 2014

As at the date of this announcement, the executive directors are Mr. Zhou Keming, Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Tang Zhonghai and Mr. Kang In Soo; the non-executive director is Mr. Jiang Changhong; and the independent non-executive directors are Prof. Hua Min, Mr. Chen Xuedong and Mr. Cheuk Wa Pang.